NOTICE OF CONGOLEUM PLAN TRUST FILING DEADLINES

The Congoleum Plan Trust provides this notice to alert claimants' counsel to the provisions of Section 6.1(a)(3) of the Trust Distribution Procedures regarding the filing deadline of **January 12, 2015**, for certain claims. This notice does not apply to Pre-Petition Settled Claimants. For Pre-Petition Settled Claimants, see Section 6.1(a)(3) of the Trust Distribution Procedures.

Key dates:

Congoleum Corporation, Congoleum Sales, Inc., and Congoleum Fiscal, Inc. (collectively referred to herein as "Congoleum") filed their bankruptcy petitions on December 31, 2003.

The Effective Date of the Congoleum Plan of Reorganization was July 1, 2010. The Initial Claims Filing Date with the Trust was January 11, 2012.

Diagnosis before December 31, 2003:

Asbestos personal injury claimants diagnosed before December 31, 2003, may file a claim with the Trust no later than **January 12, 2015**, if any of the following conditions are met, provided the applicable statute of limitations did not bar the claim at the time of the event described below:

- a. Filed a claim by lawsuit or by administrative submission against Congoleum before December 31, 2003;
- b. Entered a tolling agreement or other tolling arrangement with Congoleum before December 31, 2003, provided the tolling agreement or arrangement remained in effect on December 31, 2003;
- c. The claimant was prevented from filing a lawsuit against Congoleum as a result of the Congoleum bankruptcy petition filings on December 31, 2003.

Diagnosis after December 31, 2003:

Asbestos personal injury claimants diagnosed on or after December 31, 2003, may file a claim with the Trust within three (3) years after the date of diagnosis or by **January 12**, **2015**, whichever occurs later.

To ensure timely filing of claims, the Trust encourages use of the electronic filing options described in the filing instructions at www.congoleumtrust.com. If you have further questions regarding this notice, please contact the Trust's claims administrator:

By Mail: Congoleum Plan Trust

c/o Verus Claims Services LLC

3967 Princeton Pike

Princeton, New Jersey 08540

609-466-1449

By Fax: By Phone: Mark Eveland, 609-466-0427, ext. 1004

By Email: meveland@verusllc.com